

The ESG landscape Risks and opportunities

15th July 2020



**MAKING AN
IMPACT THAT
MATTERS**
since 1845

With you today



Rui Figueiredo

Director Risk Advisory

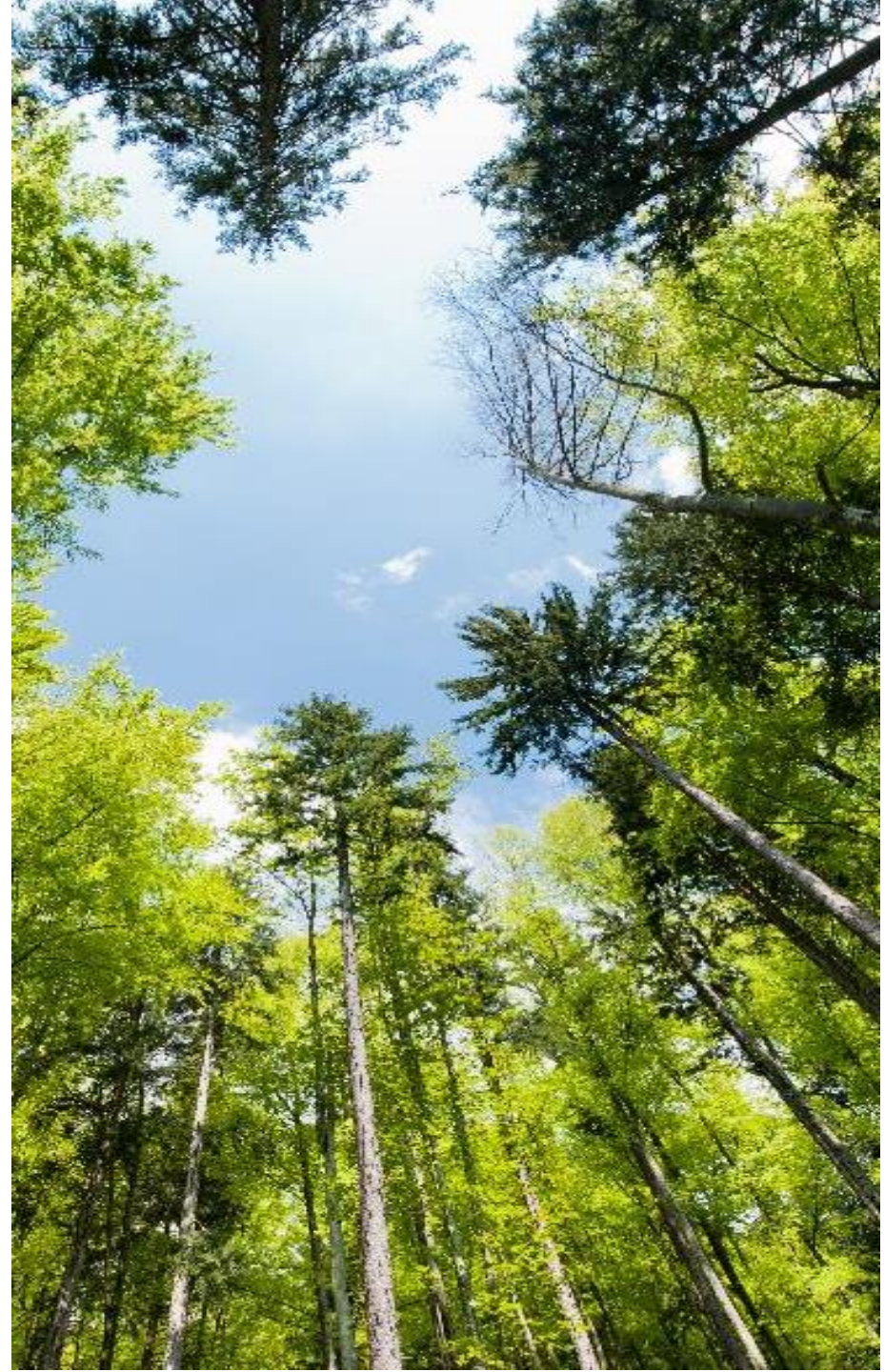
Deloitte United Nations and
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rfigrdo@deloitte.com

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- more than 6 years' experience in Switzerland, joined Deloitte in 2016 to establish Risk Advisory in Myanmar
- now leading the Deloitte United Nations and Sustainability Team which is committed to support United Nation's projects across Asia Pacific and to support businesses in SEA to integrate sustainability in their organisations
- BSc in Engineering, MsBA in Services Management, DAS in Risk Management; CAS in Internal Audit; currently working towards an Executive MBA at INSEAD



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Why are we talking about ESG today?

ESG increasingly considered a metric for business success



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Recent sustainable finance events in Malaysia

HSBC News Release
 28 February 2020
HSBC Amanah highlights commitment to reducing Malaysia's carbon footprint with leading edge Sustainability-Linked Financing for Yinson
 MYR200million financing to support Yinson Holdings Berhad's long term vision for building a sustainable business

CIMB allocates RM3b for sustainability-linked loans
 The Edge Financial Daily / The Edge Financial Daily
 January 06, 2020 09:47 am +08

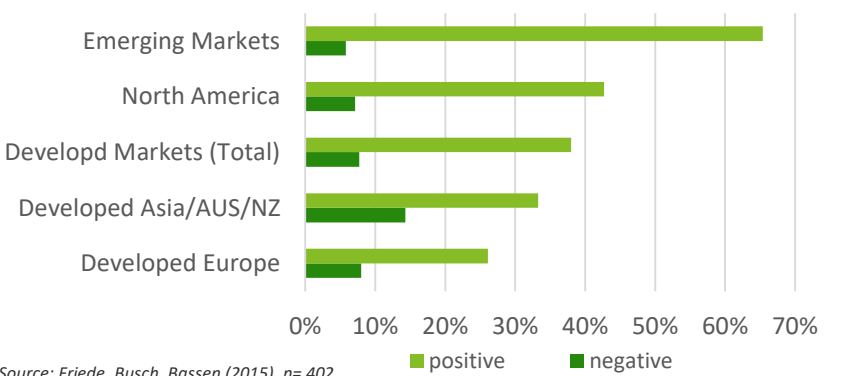
Axiata secures RM3.5 bil Islamic sustainability-linked syndicated financing
 Bernama / Bernama
 May 11, 2020 15:50 pm +08

Cumulative Index Performance – Gross Returns (USD): Sep 2007 – June 2020

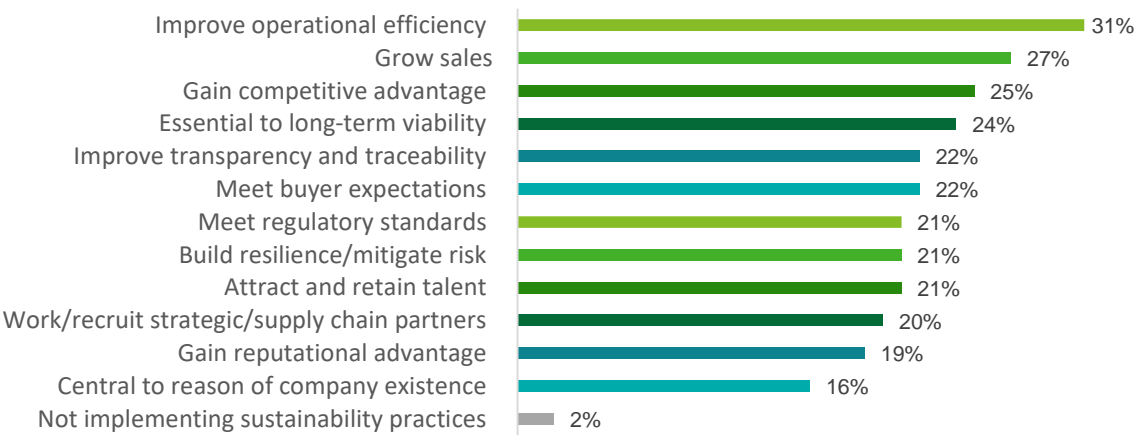


MSCI (2020)

Relation between ESG performance and financial performance



Motivations for implementing sustainable practices among companies in ASEAN



Source: HSBC (2019), n= 953

Major Milestones from Other Countries: Indonesia


Indonesia has targeted a reduction in deforestation and have begun to replace coal power



NEWS AND PRESS CENTER

GRI agrees Memorandum of Understanding with BAPPENAS


16 October 2019



REUTERS

Indonesia president makes moratorium on forest clearance permanent

ENVIRONMENT AUGUST 8, 2019



Indonesia hopes to reduce greenhouse emissions by 26 per cent this year

INDONESIA ^{id}

Tuesday, 07 Jul 2020 2:01 PM MYT


Indonesia Starts Carbon Trading Fund to Meet Emission Goals

by Indonesia Expat  October 9, 2019



Indonesia Commits to Sustainable Development Through New Presidential Regulation

BY :SHEANY
JULY 31, 2017



REUTERS

Indonesia plans to replace old coal power plants with renewable plants: minister

ENVIRONMENT JANUARY 30, 2020



Eco-Business

New renewables bill may give Indonesia chance to move away from coal

Feb. 17, 2020



Challenge Sustainability

Sustainability reporting in Indonesia

Jon Woodhead - May 28, 2020

In 2017 the Indonesia Financial Services Authority (Otoritas Jasa Keuangan) published rule number 51/POJK.03/2017: Implementation of Sustainability Finance for Financial Services Institutions, Issuers and Public Companies. This required all listed companies to publish sustainability reports, starting with banking sector companies (from 2019), and broadening to a wider range of listed companies (from 2020).



MONGABAY
NEWS & ANALYSIS FOR THE ENVIRONMENT

Indonesia to receive \$56m payment from Norway for reducing deforestation

by Hans Nicholas Jong on 29 May 2020

Major Milestones from Other Countries: Thailand

Thailand has been a regional leader in sustainability-led initiatives



Thailand Leads the Region in ESG Disclosures

12 June 2019



Govt inks pact on sustainability

PUBLISHED : 17 MAY 2019 AT 09:15



Thailand's Corporate Governance Code Requires Sustainability Reporting

2017



Thailand begins 2020 with plastic bag ban at major stores

Wednesday 1 January 2020 18:09, UK



Press Releases

Renewable Energy Can Account for 37% of Thailand's Energy Mix by 2036

05 December 2017 | Press Release



News and Information

Thailand's green meetings prove Asean's commitment to sustainability goals

26 April 2019



Renewable Energy in Thailand to double by 2030

January 15, 2020



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Major Milestones from Other Countries: Philippines

The Philippines have implemented sustainable finance framework and green tax incentives

BusinessWorld

PSE wants listed companies to submit sustainability reports

October 28, 2019 | 12:06 am

**KITTELSON
CARPO
CONSULTING**
AN INSESP COMPANY

News/Advisory

SEC Issues Sustainability Reporting Guidelines for Publicly-Listed Companies in the Philippines

April 17, 2019

ri responsible investor

Climate stress tests and ESG disclosure required under new rules for Philippine banks

May 4th, 2020

RAPPLER

Philippines commits to reduce carbon emissions by 70%

Published 6:24 PM, October 01, 2015
Updated 11:22 AM, October 02, 2015

INQUIRER.NET

Gov't to grant tax perks to 'green' firms starting May

By: Ben O. de Vera - Reporter / @bendeveraINQ Philippine Daily Inquirer / 02:43 PM April 16, 2019

REUTERS

Philippines readies new renewable energy policies to curb coal dependence

SUSTAINABLE BUSINESS JULY 25, 2019

Eco-Business

The Philippines considers a power sector future without new coal

June 12, 2020

**INSTITUTE FOR
CLIMATE AND
SUSTAINABLE
CITIES**

Philippine central bank signs sustainable finance framework

30 Apr 2020 | Tags: Bangko Sentral ng Pilipinas, BSP, CN1085, Sustainable Finance Framework

MANILA BULLETIN

PH recognized for progress in sustainable finance

Published October 15, 2019, 12:00 AM



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Supply Chain Relations: Palm Oil Industry

Pressure from regulators, mainly from the EU, have left Malaysian exporters worried

Malaysia Worries Latest EU Food Rules Can Hurt Palm Oil Exports

■ The EU also has plans of publishing a proposal for a legislative framework for sustainable food systems by 2023 to make sure all foods on EU market become increasingly sustainable

By IBTimes SG Desk

July 3, 2020 19:06 +08

malaymail

To convince palm oil critics, Malaysia looks to affordable, mandatory local sustainability certs

Saturday, 25 Jan 2020 06:54 AM MYT

cna

Southeast Asia's palm oil industry touts sustainability narrative, but activists cast doubts

22 Dec 2019 06:07AM • (Updated: 22 Dec 2019 06:30AM)

Chinese companies urged to ramp up actions to decouple deforestation risks across the palm oil value chains

in LinkedIn | Twitter | Facebook | Reddit | Pinterest

Beijing – WEBWIRE – Friday, June 26, 2020

Malaysia, Indonesia should take part in development of EU sustainability standards

by moneycompass — June 11, 2020 in Local Corporate News

Malaysia relies on sustainable palm oil to keep entry into European market

By Claire Stam | EURACTIV.com

04-02-2020

malaysiakini
news and views that matter

M'sia will continue to engage Europe on palm oil issues - ministry

Bernama

Published 19 Oct 2019, 5:00 pm

NEW STRAITS TIMES

MSP0-certified palm oil to Europe by 2020

By Zaidi Isham Ismail - September 17, 2019 @ 11:25am



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Supply Chain Relations: Palm Oil Industry

NGOs and activists have urged companies to ban the use of palm oil due to sustainability concerns



Activists urge U.S. customs to ban palm oil imports from Malaysia's FGV

COMMODITIES AUGUST 15, 2019 / 9:22 PM / A YEAR AGO



Banking giant ING under fire for palm oil financing as NGOs file complaint

ASEANPLUS NEWS

Tuesday, 21 Jan 2020 9:24 AM MYT



Netherlands All for Sustainable Palm Oil, Against EU Biofuel Ban

Translator: Ricky Mohammad Nugraha

Editor: Laila Afifa

20 February 2020 15:43 WIB



Cargill's target to eliminate deforestation from its palm oil supplies remains on track

Posted: 8 June 2020



PepsiCo renews sustainable palm oil policy to close supplier loophole

by Hans Nicholas Jong on 11 March 2020



Kellogg removes sustainable palm oil credits in effort to improve supply chain transparency

By Oliver Morrison

06-Mar-2020 - Last updated on 06-Mar-2020 at 15:44 GMT



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Supply Chain Relations: Timber Industry

Ministries have implemented frameworks and action plans to tackle illegal timber logging

TheStar Dutch gov't recognises Malaysian timber certification scheme

BUSINESS

Tuesday, 07 Feb 2017 9:11 AM MYT



Japanese NGOs: Probe if Sarawak wood used for Olympic stadium

Bloomberg - April 21, 2017 1:40 PM



Campaigners call for transparency in Myanmar timber trade after 850 tons of wood seized

by Michael Tatarski on 28 April 2020

TheStar Japan's timber boost for Ta Ann

CORPORATE NEWS

Monday, 09 Mar 2020



China's revised forest law could boost efforts to fight illegal logging

by Ashoka Mukpo on 19 March 2020



Japan: Japan Implements Clean Wood Act

May 31, 2017



Indonesia risks timber trade with EU after scrapping license rules

by Hans Nicholas Jong on 30 March 2020



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Supply Chain Relations: Sustainable Trades (Malaysian perspective)

Malaysian exporters need to prioritize sustainability to successfully trade internationally



Press Releases 2019

MATRADE to Facilitate Malaysia's Transformation as a Sustainable Trading Nation

WEDNESDAY, 9 OCTOBER



THE LARGEST ENGLISH NEWS SITE IN BORNEO

Matrade urges Malaysian exporters to make sustainability a priority

POSTED ON NOVEMBER 21, 2019, THURSDAY AT 12:10 AM BUSINESS

Start thinking about sustainable business practices, SMEs told

Arjuna Chandran Shankar / The Edge Financial Daily
October 29, 2019 10:03 am +08



Abang Johari: Sarawak must comply with international timber sustainability standards

NATION
Thursday, 27 Jun 2019 12:46 PM MYT



Matrade promotes Malaysia as source of sustainable plastics in Germany

Monday, October 21st, 2019 at Business | News




Malaysia to advance towards inclusive, sustainable trade and investment — Miti minister

Posted on : 04 December 2019



Malaysia: Matrade kicks off sustainable practices awareness programme

POSTED ON 11/10/2019 BY SALAMA



M'sia wants be a player in sustainable exports

NATION
Tuesday, 19 Nov 2019 5:19 PM MYT



Supply Chain Relations: Sustainable Trades (global perspective)

Successful and fair international trade relies on sustainability

Environment
+ Energy
LEADER

CDP Reports a 24% Jump in Companies Asking their Suppliers for Environmental Transparency

MAY 19, 2020 BY EMILY HOLBROOK

RSPO

Roundtable on Sustainable Palm Oil

News

European palm oil industry sets course for 100% Certified Sustainable Palm Oil by 2020

News • 04 June 2015



Sustainability standards can unlock new markets for developing countries

News

19 September 2019



World needs fairer and more sustainable trade, not less trade

News

20 September 2019

UPM**TIMBER**

Big brands drive demand for sustainable timber

28.11.2019 9:00 EET

SUPPLYCHAINDIVE

60% of procurement leaders say lack of transparency is a risk, survey finds

Published Feb. 6, 2020

Food&Drink
BUSINESS

Swiss industry commits to cocoa sustainability

1 February 2018

EMAX
SUSTAINABLE ALUMINIUM

METALS SECTOR COMMITS TO RESPONSIBLE METALS SUPPLY CHAINS



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Impact of Covid-19

The importance of sustainability is re-emphasized during the current global pandemic

Karma

COVID-19 pandemic leading to increased flow into social and sustainability-linked bonds, 280 CapMarkets' Jennifer Tonda says

By Mark Shenk June 29, 2020

CNBC

Coronavirus could be a 'major turning point' for sustainable investing, says JPMorgan

PUBLISHED WED, JUL 1 2020-12:00 PM EDT

IE INVESTMENT EXECUTIVE

Covid-19 exposes magnitude of ESG risks

By: James Langton | June 24, 2020 | 16:58

GLOBAL FINANCE

ESG Investing Meets The Covid Challenge

JUNE 15, 2020 | Author: CRAIG MELLOW

THE Asset 財資

ESG will be new normal of post-pandemic world

Covid-19 has created an ESG stress test for the global economy

5 Jun 2020 | Steve Waygood

ADVISOR PERSPECTIVES

"Build Back Better": COVID-19 Brings the "S" From ESG Into Focus

by Julie Moret of Franklin Templeton Investments, 6/24/20

Forbes

Post-Coronavirus: Sustainability-Focused Investment As The New Normal?

Jun 19, 2020, 07:20am EDT



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Impact of Covid-19

Businesses have reimagined sustainability during the COVID-19 crisis



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DAILY SABAH

Sustainability after COVID-19: An opportunity that should not be missed

BY İPEK TEKDEMİR JUN 09, 2020 12:05 AM

mizzima

COVID-19-Impact: Chance to revisit Sustainable Development Goals

BUSINESS **OPINION** - By **Upendranadh Choragudi** - 04 July 2020

TheStar

Create a new normal with sustainability at its core

LETTERS

Monday, 15 Jun 2020 10:00 AM MYT

IISD

'Principles for Recovery' Urge Investing in Sustainable and Resilient Infrastructure

2 July 2020

TheStar

Building sustainable businesses to rise above challenging times

BRANDED ^{ad}

Friday, 03 Jul 2020 8:14 AM MYT

WORLD ECONOMIC FORUM

Environmental leadership will be more in demand than ever after COVID-19

15 Jun 2020

Impact of Covid-19

COVID-19 has created a new path in the investment ESG



Large inflows to 'social bond' market linked to Covid-19

Jun 30, 2020 | By Alex Rolandi



Asset owners say coronavirus pandemic a boon for ESG

July 02, 2020 02:34 PM

The Acceleration of ESG Initiatives in a Post-COVID World

FEI Daily | 07/2/2020



Coronavirus Could Bring Wider Adoption to ESG Investing

by BEN HERNANDEZ on JULY 2, 2020



ESG considerations become more crucial following COVID-19

By Ranamita Chakraborty | 26 Jun 2020



Sustainable investing is set to surge in the wake of the coronavirus pandemic

PUBLISHED SUN, JUN 7 2020-7:32 AM EDT | UPDATED SUN, JUN 7 2020-4:02 PM EDT

How ESG Issues Are Being Discussed in The Boardroom Amid The COVID-19 Pandemic

FEI Daily | 06/8/2020



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Sustainable Finance Developments: Malaysia

Malaysian banks have begun to target sustainability-linked projects, mainly clean energy



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 **HSBC** News Release

28 February 2020

HSBC Amanah highlights commitment to reducing Malaysia's carbon footprint with leading edge Sustainability-Linked Financing for Yinson

MYR200million financing to support Yinson Holdings Berhad's long term vision for building a sustainable business

CIMB, Maybank take up BNM's challenge to combat climate change

Bernama / Bernama
October 09, 2019 16:42 pm +08

CIMB allocates RM3b for sustainability-linked loans

The Edge Financial Daily / The Edge Financial Daily
January 06, 2020 09:47 am +08

Axiata secures RM3.5 bil Islamic sustainability-linked syndicated financing

Bernama / Bernama
May 11, 2020 15:50 pm +08

CIMB launches RM100m green energy financing for SMEs

Arjuna Chandran Shankar / The Edge Financial Daily
October 02, 2019 10:21 am +08

CIMB embarks on journey of sustainable financing

Adeline Paul Raj / The Edge Malaysia
October 09, 2019 17:00 pm +08

OCBC Al-Amin eyes more 'green' and sustainable financing this year

UOB Malaysia inks financing deal with Ditrolic Solar Group for solar power systems

February 25, 2020 @ 11:34am

Sustainable Finance Developments: Malaysia

Malaysian ministries incentivize sustainability while COVID-19 has created new opportunities in Islamic finance



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EPF adopts UN-supported principles for responsible investment

Samantha Ho / theedgemarkets.com
April 08, 2019 16:13 pm +08

Malaysia's Islamic finance sector to hit RM3t this year, says Bursa chairman

Wednesday, 17 Jun 2020 11:44 AM MYT

BNM: Financial sector should play catalytic role in low carbon economy

Tuesday, 30 Jun 2020 09:48 PM MYT

Malaysia on track to become global Islamic finance hub, says Amiruddin

By [Bernama](#) - April 22, 2019 @ 4:19pm

Budget 2020: Green tax exemptions extended to 2023

NATION

Friday, 11 Oct 2019 5:16 PM MYT

How COVID-19 will reshape Islamic Finance markets

18/06/2020

Local fund managers believe in ESG standards for sustainable returns

By [Ayisy Yusof](#) - July 7, 2020 @ 5:01pm

It is time to position Islamic finance as sustainability leader

Ancient concepts are rediscovered to build models of values-based investing

Sustainable Finance Developments: Overseas

Banks worldwide continue to fund sustainability-linked projects



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ANZ beefs up sustainable finance team

By Morgan Davis 22 Jun 2020

EFAMA forms EU-wide sustainable finance group for ESG collaboration

DBS Unveils Sustainable Finance Framework for Clients



By Editors, Regulation Asia

Published on 1st July 2020

Swiss government outlines framework for sustainable finance

BY LUIGI SERENELLI | 30 JUNE 2020

OCBC Bank Partners CapitaLand On Singapore's First SORA-based Loan

The loan is also CapitaLand's sixth sustainability-linked loan, with over S\$2.72 billion raised through sustainable financing in less than two years

Green finance: Parliament adopts criteria for sustainable investments

Press Releases [PLENARY SESSION](#) [ECON](#) [ENVI](#) 18-06-2020 - 12:30

Oman Shipping inks \$35m green financing deal with Standard Chartered

ENERGY NEWS

EU defines green investments to boost sustainable finance

Sustainability Regulatory Updates in Malaysia

Malaysian regulators plan to focus on environmental sustainability, most notably clean energy



theSundaily

Azmin: 12th Malaysia Plan to focus on economic empowerment, environmental sustainability, social re-engineering

EE ANN NEE / 01 JUL 2019 / 11:42 H.

TheStar

Malaysia hopes to learn from Britain to come up with Climate Change Act, says Yeo

NATION

Thursday, 16 May 2019 10:40 AM MYT

NEW STRAITS TIMES

Towards a carbon-neutral Malaysia by 2050

By Zakri Abdul Hamid - November 13, 2017 @ 7:36am

TheStar

Budget 2020: Green tax exemptions extended to 2023

NATION

Friday, 11 Oct 2019 5:16 PM MYT

Malaysia sets new goal of 20% clean energy generation by 2030

Neily Syafiqah Eusoff / theedgemarkets.com
September 18, 2018 18:06 pm +08

Proposed Energy Efficiency and Conservation Act approved by cabinet

Chin Wai Lun / EdgeProp.my
July 04, 2019 18:15 pm +08

EdgeProp

Mida, GreenTech introduce tax allowances to encourage businesses to go green

August 05, 2016

OPEN GOV

Malaysian government's Green Technology Financing Scheme extended till 2022 with MYR 5 billion allocated for second round

by Priyankar Bhunia — 28 October, 2017 in Malaysia, News

Sustainability Regulatory Updates in Malaysia

Malaysian regulators plan to focus on environmental sustainability, most notably clean energy

Bank Pembangunan launches RM1b fund for sustainable development

Justin Lim / theedgemarkets.com
March 13, 2019 15:24 pm +08

DFI merger will lead to greater synergies, says Bank Pembangunan

Emir Zainul / theedgemarkets.com
October 11, 2019 22:08 pm +08

On other proposals in the Budget, BPMB said it welcomes the increased allocation for the Sustainable Development Financing Fund (SDFF) from RM1 billion to RM2 billion.

THE STRAITS TIMES

Malaysia to draft Climate Change Act, formulate national adaptation and mitigation plan

© PUBLISHED DEC 12, 2018, 9:20 AM SGT

NEW STRAITS TIMES

Climate change action council to be set-up by year end, says Yeo

By Audrey Vijandren - October 10, 2019 @ 4:03pm

malaymail

Minister: Govt hopes to boost renewable energy growth with net metering programme

Tuesday, 19 Mar 2019 06:20 PM MYT

responsible investor

Malaysian central bank calls for feedback on green taxonomy proposals

Jan 6th, 2020

Suruhanjaya Sekuriti
Securities Commission
Malaysia

MEDIA RELEASES AND ANNOUNCEMENTS

SC LAUNCHES SRI ROADMAP FOR THE CAPITAL MARKET TO DRIVE MALAYSIA'S SUSTAINABLE DEVELOPMENT

26 November 2019 | Kuala Lumpur



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Major Milestones from Other Countries: Private Sector

Private companies, in the ASEAN region, have incorporated sustainability into their day to day business



Persistent plastic: Mondelez Philippines prioritises recycling over reduction in new sustainability pledge

By Pearly Neo

09-Jun-2020 - Last updated on 09-Jun-2020 at 02:15 GMT

TheStar

Starbucks Thailand ditches plastic straws, raises cup discount through February

ASEANPLUS NEWS

Friday, 03 Jan 2020 7:45 PM MYT

Eight National Banks and WWF-Indonesia Launch the 'Indonesia Sustainable Finance Initiative' (ISFI)

JUNE 01, 2018 PUBLISHED AT 1:00 PM

ACN NEWSWIRE



Singaporean solar energy firm gets US\$75 mil loan to fund expansion

Reuters - June 23, 2020 2:22 PM



Nissan News

Nissan Thailand voices commitment to cleaner air at CSR Asia Summit 2019

September 30, 2019



City Developments secures \$250m sustainability-linked loan

PUBLISHED: 05 SEP 19

THE ASEAN POST

ASEAN quickly turning to renewable energy hub

The ASEAN Post Team

2 January 2020

With that in mind, ASEAN has set a target of 23 percent renewables in the region's energy mix by 2025 – a 250 percent increase from 2014.



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ESG Top Performers in Malaysia (1/5)

Digi is one of the leading companies in Malaysia in terms of ESG performance

MSCI ESG Rating

DIGI.COM BERHAD
(DIGI)

Industry: Telecommunication Services
Country: Malaysia

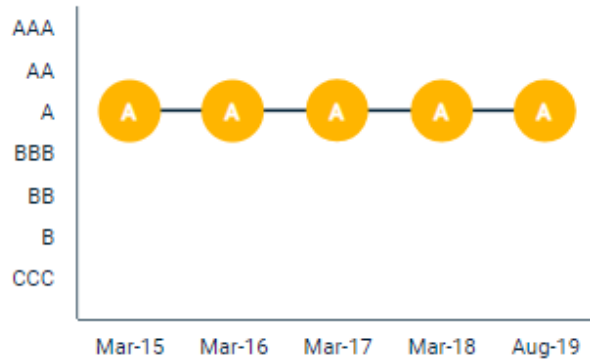
MSCI
ESG RATINGS



Digi's rating was reinstated in August, 2019.

ESG Rating history

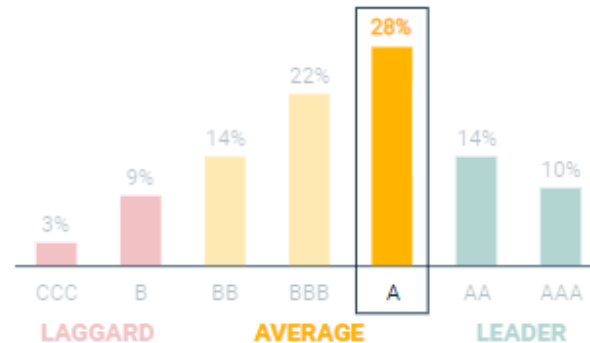
MSCI ESG Rating history data over the last five years or since records began.



Digi is **average** among 77 companies in the telecommunication services industry.

ESG Rating distribution

Universe: MSCI ACWI Index constituents telecommunication services, n=77.



Highlighted ESG issues

ESG LAGGARD

Digi is not a laggard on any of the Key Issues that we evaluated for its industry.

AVERAGE



CORPORATE GOVERNANCE



PRIVACY & DATA SECURITY



CORRUPTION & INSTABILITY



ACCESS TO COMMUNICATION



CARBON EMISSIONS

ESG LEADER



LABOR MANAGEMENT

Source: MSCI (2020)



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ESG Top Performers in Malaysia (2/5)

Axiata is one of the leading companies in Malaysia in terms of ESG performance

MSCI ESG Rating

AXIATA GROUP BERHAD
(AXIATA)

Industry: Telecommunication Services

Country: Malaysia

MSCI
ESG RATINGS

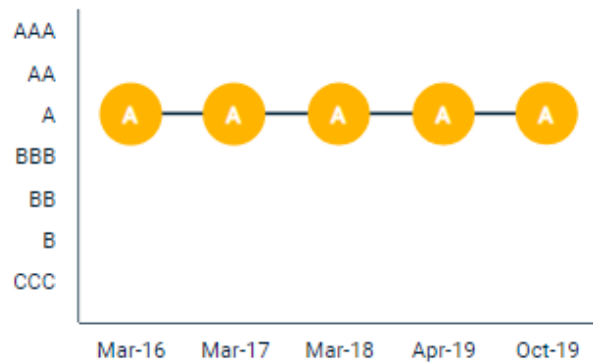


Axiata Group's rating was reinitiated in October, 2019.

Axiata Group is **average** among 78 companies in the telecommunication services industry.

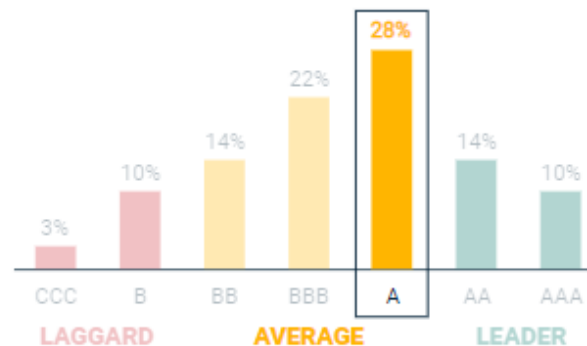
ESG Rating history

MSCI ESG Rating history data over the last five years or since records began.



ESG Rating distribution

Universe: MSCI ACWI Index constituents telecommunication services, n=78.



Highlighted ESG issues

ESG LAGGARD



AVERAGE



ESG LEADER



Source: MSCI (2020)



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ESG Top Performers in Malaysia (3/5)

Petronas Dagangan is one of the leading companies in Malaysia in terms of ESG performance

MSCI ESG Rating

PETRONAS DAGANGAN BERHAD
(PETDAG)

Industry: Oil & Gas Refining, Marketing, Transportation & Storage
Country: Malaysia

MSCI
ESG RATINGS



Petronas Dagangan's rating remains unchanged since February, 2017.

Petronas Dagangan is **average** among 43 companies in the oil & gas refining, marketing, transportation & storage industry.

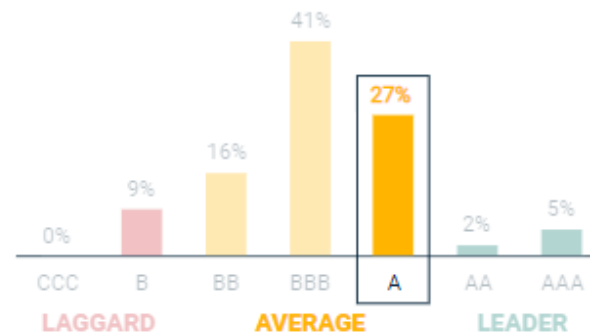
ESG Rating history

MSCI ESG Rating history data over the last five years or since records began.



ESG Rating distribution

Universe: MSCI ACWI Index constituents oil & gas refining, marketing, transportation & storage, n=43.



Highlighted ESG issues

ESG LAGGARD



AVERAGE



ESG LEADER



Source: MSCI (2020)



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ESG Top Performers in Malaysia (4/5)

PPB is one of the leading companies in Malaysia in terms of ESG performance

MSCI ESG Rating

PPB GROUP BERHAD
(PPB)

Industry: Food Products

Country: Malaysia

MSCI
ESG RATINGS

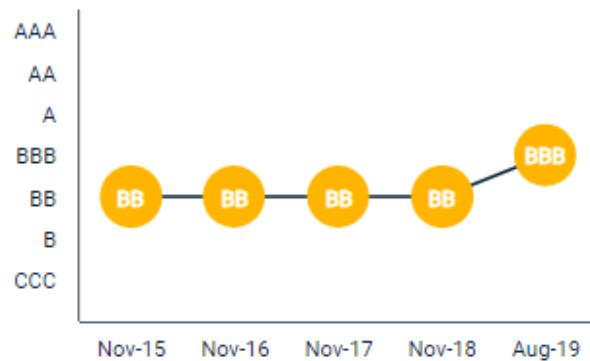


PPB GROUP BERHAD was upgraded in August, 2019.

PPB GROUP BERHAD is **average** among 86 companies in the food products industry.

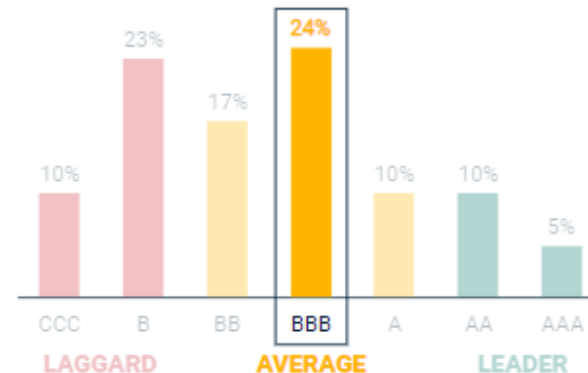
ESG Rating history

MSCI ESG Rating history data over the last five years or since records began.



ESG Rating distribution

Universe: MSCI ACWI Index constituents food products, n=86.



Highlighted ESG issues

ESG LAGGARD



OPPORTUNITIES IN NUTRITION & HEALTH

AVERAGE



CORPORATE GOVERNANCE



PRODUCT SAFETY & QUALITY



RAW MATERIAL SOURCING



PRODUCT CARBON FOOTPRINT

ESG LEADER



WATER STRESS

Source: MSCI (2020)



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ESG Top Performers in Malaysia (5/5)

KLK is one of the leading companies in Malaysia in terms of ESG performance

MSCI ESG Rating

KUALA LUMPUR KEPONG BERHAD
(KLK)

MSCI
ESG RATINGS



Industry: Food Products

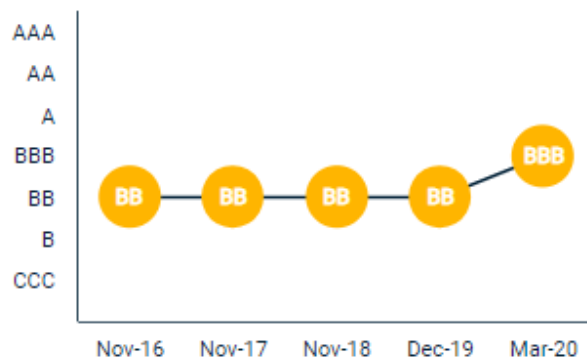
Country: Malaysia

KLK was upgraded in March, 2020.

KLK is **average** among 86 companies in the food products industry.

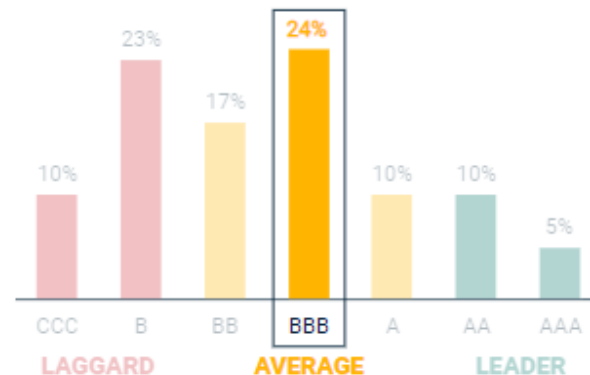
ESG Rating history

MSCI ESG Rating history data over the last five years or since records began.



ESG Rating distribution

Universe: MSCI ACWI Index constituents food products, n=86.



Highlighted ESG issues

ESG LAGGARD



TOXIC EMISSIONS & WASTE

AVERAGE



CORPORATE GOVERNANCE



SUPPLY CHAIN LABOR STANDARDS



CARBON EMISSIONS



HEALTH & SAFETY

ESG LEADER



BIODIVERSITY & LAND USE



WATER STRESS

Source: MSCI (2020)



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Thank you for your time today
Feel free to get in contact with us to learn more

Contact Information



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United Nations and Sustainability Leader
Director

Deloitte Malaysia | rfigrdo@deloitte.com

