

Minnesota Association of Public Accountants

1040 Series – Schedule B

September 20, 2023

2pm – 3pm

Webinar

Course Information: Lecture presentation plus accompanying power point slides. Line by line, item by item in-depth discussion of interest and dividend income, reporting requirements, unusual items, and foreign income questions.

Course Objective: At the conclusion of this course the student will understand when Schedule B is required, how to report common and unusual interest and dividend income, how to answer the foreign income questions, and the special summaries and subtotal reporting needs of the form.

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| Date | September 20, 2023 | Credits | 1 |
| Time | 2pm – 3pm | IRS Program No: | Pending |
| Location | Webinar | Field of Study | Taxes |
| Speakers | TaxSpeaker | Prerequisites | None |
| Early Registration | September 13, 2023 | Course Level | Intermediate |
| Member Fees: | Early - \$90 After 9/13/2023 - \$115 | Non-Member Fees: | Early - \$125 After 9/13/2023 - \$150 |

Attendee Information:

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|------------------|--|------|--|
| Attendee Name: | Circle One: CPA EA RAP Other (please specify) | | |
| Firm Name: | PTIN: | | |
| Mailing Address: | | | |
| City: | State: | Zip: | |
| Email: | Daytime Phone: | | |

Payment Information:

Payment must accompany registration. Registration fee is based upon the date payment is postmarked or received, or the date of online payment. If paying by credit card, all fields are required.

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| Enclosed is \$_____ in payment of this seminar payable to “MAPA” | | | |
| Please Charge (circle one): Visa MasterCard AMX Discover | | | |
| Card #: | Security Code: | Exp Date: | |
| Cardholder Name: | | | |
| Billing Address (if different from above) | | | |
| City | State: | Zip: | |
| Cardholder Signature: | | | |

Please note that the MAPA office cannot accept card payment information transmitted by email due to PCI Compliance standards. Cancellation: The registration fee less a \$30 administrative charge can be refunded up to 10 business days before the seminar. An 80% refund can be obtained with written notice of cancellation between 5 and 10 business days prior to the program. No refund for cancellation less than 5 workdays prior, or for no-shows. Space cannot be guaranteed for walk-in or day-of registrations. Registrations are transferable one time only to another offering except as noted.

Please register early. Mail with Payment to: PO Box 301, Big Lake, MN 55309 • Fax: 763-263-8020 • Phone: 612-366-1983