Cool Hollow Solutions

Solutions for Evolving Businesses

Mark Richards



About

- Mark has been married nearly 20 years to his wife Hannah, cultivating their idyllic life with their two teenagers (Luke & Lyla) and their dog (Ellie)!
- Living in Greencastle, PA with business headquarters in Chambersburg, PA, they've aimed to help business owners both locally and nationwide!



Meet the Team!



Mark Richards

FOUNDER

More founded Cool Hollow with one main objective, "To make sure and spreneurs" businesses are providing for them what they worked in the first place." But sind does that meen? Marri's raise as Cool Hollows Business Consultant allows him to walk side-by-side slith Business owners, helping them navigace the ups and downs of running a successful business by constructing financial strategies, succession plans, and operational systems.

"Watching clients achieve real growth, business and personal, that's rewarding, I love making friends out of clients."



Hannah Richards

OWNER/CONSULTANT

Hannoth is Cool Hallow's Development Consultant and co-owner of the company. Her primary focus is meeting with businesses to help them sustainably grow and thrive. Seeing her clients have "light build moments" is what keeps her mativated. Whether that's reorganising a team based on personality assessments, working through conflict, or gaining clarity on their values as a business, ironnah walks side by side to help her clients' companies nu optimally.



Kathy Pierce

OPERATIONS MANAGER

Kothy's eye for detail makes sure your new strategies or reorganization runs smoothly.

"Seeing individuals and businesses sort through their struggles is rewarding. I love to see them thriving and growing."



Cam Hileman

BUSINESS DEVELOPMENT CONSULTANT

Com is responsible for meeting with clients to ensure Cool Hollow's solutions are implemented seamlessly into their disky operations.

"Being able to interact with local businesses to help them identify solutions, promote growth, and enable them to continue providing for their communities is a major privilege to me."

Primary Markets

- Technology Companies, Car Dealerships & "Pick-Up Truck" Companies
- Businesses in any of these 3 "modes":
 - <u>Growth Mode</u> Actively pursuing expansion, increased revenue, etc.
 - <u>Transition Mode</u> Exploring sale of business, succession planning, etc.
 - <u>Crisis Mode</u> Navigating some pain points organizationally, financially, etc.

• Engagement Timeframes: 6 months to 3+ years







Cool Hollow Solutions

Goal: To be a **STRATEGIC PARTNER** with the business owner and accelerate their vision into a reality



Solutions + Financial

Goal: Aligning your Financial Strategy—both personal & business—with the current operations, actions & goals of the business.

business operations

How do they need to evolve over time

transition strategies

Tax Efficient Succession Selling Outright Transition to Key Man

overall financial strategy

Personal Business Estate

combine & implement

Tie Business plan & exit strategies into personal goals and individual plan

building ebitda

What influences our businesses value multipliers?

relationships

Operating Agreements Buy/Sell Retirement & Insurance Business Valuation Growth Projections Succession Plan CPA & Legal Advice

tax planning

Business Tax Status & Tax Efficiencies

Engagement Packages

Consulting & Coaching: 6-Month Engagement

- \$15,000 total \$2,500/month
 - Understanding Your Company
 - O 2-3 Tensions Addressed
 - Future Growth Strategy

Strategic Business Partner: 12-Month Engagement

- \$45,000 total \$3,750/month
 - Understanding Your Company
 - 4-5 Tensions Addressed
 - Future Growth Strategy
 - Quarterly Planning











Where to Find Us

Cool Hollow Solutions Website: https://www.coolhollowsolutions.com/

Instagram: @coolhollowsolutions



