



Phoenix Fly-In Attendees – February 2023

LAN Members

Melinda Adams
Corey Basehore
Tommy Battle
Julie Bird
Lee Bowman
Jason DeKeuster
Mark Dorman
Tim Dougherty
Scott Eckart
Chris Goebel
Jason Goldy
Quintin Hardtner
Aaron Harrison
Hough Johnson
Bennett Lebowitz
Robert Macnider
Gerald Radican
Joe Scheid
Paul Scioli
Rick Scruggs
Nathan Serven
Eric Terry
Diane Thomas
Catherine Varner
Gary Woolman

Guest Speakers

Kelly Finnell, JD, CLU, AIF | CEO & President
Executive Financial Services

Lisa Hinz | Strategic Marketing Consultant
LPL Strategic Wealth Services

Liam O’Shea | Director of Training & Success
ValuCompass

Scott Snider | President, Exit Planning Institute

Brian Trzcinski, CEPA & Josh Hazelwood, JD |
MassMutual