



**ASSOCIATION OF PENSION TRUSTEES AND ADMINISTRATORS OF KENYA (APTAK)
2ND ANNUAL INTERNATIONAL CONFERENCE.**

DATE: 8th – 10th March 2023.

VENUE: Sarova Whitesands Beach Resort & Spa, Mombasa

THEME: Recreating sustainable savings solutions for the Pensions & Social Security sector.

Conference Topics

1. Overview of the Pensions Industry and strategic way forward.
2. Towards Universal Social Protection: Which Way Kenya?
3. Pension Funds Investment in Infrastructure.
4. Pension Funds Investment in Affordable Housing product.
5. Inclusive insurance to create savings solutions for the pensions and social security sector.
6. Alternative dispute resolution: - A risk management tool for better governance in Pension Industry. A case study of Enwealth Research Findings.
7. Taxation of Pension and Social Security Benefits.
8. Pension Scheme investment in Environmental Social and Governance (ESG). The Future of Sustainable Investing – Actuary & Investors Perspective.
9. Custodial Services in Pension and Social Security Assets.
10. A Sustainable Framework for Personal Financial Wellbeing.
11. Property Asset – The past, present and future trends.
12. Technology, pensions and data protection.
13. Disability of Trustees - a comparison of duties, powers, restrictions and sources of liability of Trustees.
14. The Pensions Regulator – The industry view of its Regulator.

15. Unclaimed Financial Assets Authority (UFAA) – A friend or a foe of the Pension Industry?

PANEL DISCUSSIONS

1. Unremitted Contributions: Deficits, Recovery Strategies and Proposed Long term Solutions.
2. Investment in Government securities infrastructure and affordable housing
A case for the Kenya Economy.
3. APTAK initiatives and conversations:-
 - a) Public Procurement.
 - b) Term of office of Trustee.
 - c) Compulsory retirement savings.
 - d) Utilization of pension funds for house purchase.
 - e) Training of Trustees and Administrators.
 - f) NSSF = Proposals for structuring; design and supervision to afford continuity.
 - g) Proposals for improvement of administration and management of schemes.
4. Social Security: – The Singapore Model – is it viable for Kenya.

