



CANADA 2023 OCTOBER 11-12, 2023



DAY 1: OCTOBER 11

FORWARD FOCUS



2:00 - 2:30PM

WORKSHOP REGISTRATION

HARBOUR BALLROOM FOYER



2:30 - 3:30PM WORKSHOP

PIER 3

MINDFULNESS & MONEY - A WORKSHOP DESIGNED TO EXPLORE THE CONNECTION BETWEEN EMOTION & FINANCE

In this session, Rhiannon Rosalind shares the personal and professional experiences that led her to create Conscious Economics, a national organization dedicated to preparing individuals and organizations for the "Future of Work" and what she calls "The New Economy". Participants will learn what inspired the Mindfulness and Money program, designed to help people develop holistic financial wellness rooted in financial therapy. This workshop is designed for leaders within the financial services industry or anyone with a desire to build a more conscious and sustainable economy.



INTRODUCER DARIA HILL Vice President, Marketing & Communications Interac



RHIANNON **ROSALIND** Creator & Chief Visionary Officer Conscious **Economics**



2:30 - 3:30^{PM} WORKSHOP PIER 2

NAVIGATING IMPOSTER SYNDROME: BREAKING FREE FROM SELF-DOUBT

Have you ever experienced a creeping feeling of self-doubt or felt that your professional accomplishments are undeserved? Studies show many women experience imposter syndrome, a sense of doubt about their abilities and achievements at various points in their careers. In this leadership workshop, we'll unpack imposter syndrome, hear from panelists from the payments ecosystem who will share their personal experiences and learn how to navigate it throughout your career, followed by a discussion among participants.



MODERATOR **EMILIJA** BUSINSKAS Vice-President Communications Mastercard



GRACE JUNG Head of Industry Relations Payments & **Operations** Square



KATE KARN Director Public Policy Mastercard



MARTA RZESZOWSKA Vice President of Products Moneris

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3:30 - 4:00PM

NETWORKING BREAK

HARBOUR BALLROOM FOYER



4:00 - 5:00PM WORKSHOP

PIER 3

MODERN PAYMENTS WORKSHOP - HOW OUR CURRENT STATE WILL SHAPE THE FUTURE

Modern payments Workshop: How our current state will shape the future. Modern payments are fast, flexible and secure, promote innovation and strengthen Canada's competitive position. But how modern are payments in Canada and how will advancements in payments today shape the future. Join Payments Canada for an interactive workshop as she discusses the current state of payments in Canada, where Canada fits on the global stage in the race for faster smarter, easier payments and what steps Payments Canada, as the operator of Financial Market Infrastructure is taking to ensure Canadian consumers and businesses can pay and get paid how they choose to.



JANET LALONDE Senior Director ModernizationRTRPayments Canada



HANNA ZAIDI Chief Compliance Officer Payments Wealthsimple



4:00 - 5:00PM

WORKSHOP

PIER 2

EMBRACING TOMORROW'S WORKFORCE: A WORKSHOP ON THE MULTIGENERATIONAL WORKFORCE

A sprawling age range in today's workforce leaves employers trying to balance hiring strategies, employee benefit decisions and workplace culture. From emerging opportunities to generational insights, this interactive workshop will explore the impact of Gen X, Y and Z on the workforce today, so you are equipped to accommodate them all equitably in your business' future. Social and economic disruption, a global pandemic and historically low unemployment rates have shifted life priorities and changed what work means for all these groups - often in different ways. That makes generational sentiments in the workplace worth re-examining.



KOULA VASILOPOULOS Senior District President Robert Half



5:00 - 6:00PM

REGISTRATION

HARBOUR BALLROOM FOYER



5:00 - 6:00PM

AWARDS COCKTAIL



6:00 - 7:00PM

AWARDS DINNER

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7:00 - 7:15^{PM}

WELCOME & **OPENING REMARKS**

MAIN STAGE -HARBOUR BALLROOM



KRISTY DUNCAN Founder & CEO Women in Payments



JULIA STREETS Founder & CEO Streets Consulting & Host of DiverCity



7:15 - 7:20PM

KEYNOTE INTRODUCTION

MAIN STAGE -HARBOUR BALLROOM



LORETTA MARCOCCIA EVP & COO Global Banking & Markets Scotiabank



7:20 - 7:50^{PM}

AWARDS FIRESIDE **KEYNOTE**

MAIN STAGE -HARBOUR BALLROOM



RAVINA BAINS Senior Vice President Payments & Specialized Client $Solutions,\ Business$ Banking Scotiabank



NASREEN SOMANI Treasurer Great Gulf Group



EVELYN SUTHERLAND Chief Financial Officer Staples Canada



7:50 - 9:00PM

AWARDS PRESENTATION

MAIN STAGE -HARBOUR BALLROOM



KIM SALTI Director Business Payments Scotiabank Chair of the Awards Committee



SHERRI KUZIO Director Embedded Card Benefits & Scene Partnerships $Scotiaban\hat{k}$



9:00 - 9:15^{PM}

CLOSING REMARKS MAIN STAGE -HARBOUR BALLROOM



KRISTY DUNCAN Founder & CEO Women in Payments

DAY 2: OCTOBER 12

FORWARD FOCUS



7:30 - 8:30^{AM}

REGISTRATION & NETWORKING BREAKFAST HARBOUR BALLROOM FOYER



8:15 - 8:30^{AM}

OPENING REMARKS

MAIN STAGE -HARBOUR BALLROOM



KRISTY DUNCAN Founder & CEO Women in Payments



8:30 - 9:00^{AM}

OPENING KEYNOTE & FIRESIDE CHAT

MAIN STAGE -HARBOUR BALLROOM



ISABELLE HUDON President & CEO BDC



MIA HUNTINGTON EVP, Buy Now Pay Later / POS Lending Elavon

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9:00 - 9:30^{AM} **EXECUTIVE PANEL**

MAIN STAGE -HARBOUR BALLROOM

EXPLORE HOW LIFES CHALLENGES IMPACT AUTHENTICITY & EFFECTIVENESS

Bringing our "best selves" to work has become more challenging. The pressures of day to day life seem to be increasing at a pace faster than ever before. The economic outlook has a direct impact on families. Struggles with life changes such as the birth of a child, aging parents, women's health issues and changes as we age are real and influence our behaviour. How are senior leaders dealing with these challenges? Learn how our panel of senior leaders has navigated these issues, and how they guide and support their teams as these real issues arise.



MODERATOR SASHA KRSTIC President Mastercard Canada



SAMANTHA **ESTOESTA** Product Manager-Social Innovation Specialization ŤD Bank



ILONA FAGYAS Head of Sales PayPal



JOHN LANDRY Trade & Treasury Solutions Country Head Citi Canada



KERRI-ANN SANTIGUIDA Vice President & General Manager Merchant Services CanadaAmerican Express



9:30 - 10:00^{AM}

FIRESIDE CHAT MAIN STAGE -HARBOUR BALLROOM

TIMING IS EVERYTHING

In an environment where comparison to those around us is almost unavoidable, it's hard to know the sacrifice and burnout that led to others shiny and amazing accomplishments. We will explore themes about timing that is right for you, how to face decisions to act now, or wait...along with ways to stay motivated when it seems like everyone else is moving so fast.



ALISON JAMES Senior Vice President Enterprise Payments CIBC & President INTRIA



LISA SHIELDS Founder & CEO **FISPAN**



10:00 - 10:40^{AM} BREAK-OUT SESSION **DIGITAL PAYMENTS** PIER 2

DEMYSTIFYING REAL TIME PAYMENTS

Real time and instant payments are emerging in Canada. This panel of experts will take a deep dive into real time payments and the differentiators over traditional payments methods including debit, credit and AFT. They will share their opinions on the future cost of delivery and whether or not the introduction of real time payments will have a cost benefit over the traditional high cost



MODERATOR JUDY LI Director Data Analytics Information Management & ISO Payments Canada



SARAH BILLINGS Group SVP Head of Payments & InternationalPNC



BELINDA MCCULLOCH Senior Key Account Manager Convera



KIM SALTI Director North American Business Payment Products Scotiabank

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10:00 - 10:40^{AM} **BREAK-OUT SESSION**

PAYMENTS INNOVATION

PIER 3

TRENDS IN THE PAYMENTS INDUSTRY - "PRAISE" OR "CRAZE"

Banks and businesses in the US have embarked on a modernization journey, trying to re-imagine their systems and get ready for the world of tomorrow. While each institution has paved their own path, all are seeking common goals; integration into new technologies, cost takeout, improved risk and security management, and operational efficiency and many are yet to. start. This interactive panel will discuss the different trends in the industry including payments as a service, instant payments, embedded finance, cloud adoption, QR codes, BNPL, Open Banking, CBDC. The panel will vote on each trend; and which they "Praise" and which are only a "Craze".



MODERATOR DIANA HALDER Partner EY Canada Payments Leader



SRISHTI JAIN ANDREASEN Sales Executive Head of Canada RS Software



MIA HUNTINGTON EVPBuy Now Pay Later / POS Lending Elavon



KEREN MOYNHAN CEOBoss Insights



ABDULAH EL TARAZI Partner IBM Payments Center & CBDO Expertus an IBM company



10:00 - 10:40^{AM} **BREAK-OUT SESSION**

LEADERSHIP & CAREER **DEVELOPMENT**

MARINE ROOM

ALLYSHIP - THE SPRINGBOARD FOR YOUR CAREER

The payments industry has made significant strides in the career advancement of women, however it continues to be viewed as a male dominated space. Allyship is more critical than ever to accelerate the career progression of female talent for their contributions in the world of payments. Constant innovations in the payments ecosystem over recent years have made this industry more attractive than ever as a career path. Allyship is a critical element in helping to develop future leaders by assisting them as they navigate their careers, develop their skills, and compete for their next roles. This panel will dive into the benefits of allyship and how it can be a catalyst for continued growth and empowerment of female talent in payments.



ANNETTE KINGSLEY Vice President Colleague Experience American Express



MIKE COOK Global Payments Leader IBM Consulting



GEOFF NOFTALL Head of Wholesale Compliance HSRC Bank Canada



CLEMENT TSANG Vice President Client Services & Operations Global Business Payments Scotiabank



KELLY WEN Treasury Services Client Insight & Innovation BNY Mellon



10:40 - 11:10^{AM}

NETWORKING BREAK

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PIER 2

TRANSFORMATIONAL STRATEGIES FOR TREASURY MANAGERS -AI & MACHINE LEARNING EXPLORED

With the rise of e-commerce, growing preference for digital payments and the increasing demand of real-time payments, consumers are driving treasury and payments departments to adapt and transform the way companies manage cash flow and handle payments. The panel will examine the key trends such as AI and machine learning and how this is shaping the landscape. They will discuss how treasurers and payments professionals can keep pace with global emerging innovation and how they can apply to the transformation of payments, improved cash management, efficiency, accuracy and security. The panel will provide their perspectives on the opportunities and challenges that come with these emerging technologies including implications for liquidity management, security of cash management data.



MODERATOR RUXANDRA ALDEA Vice President Head of Strategic Accounts North America Feedzai



ANDY JOYCE Global Head of FX PayPal



ANDRE BLANCHARD Managing Director & Head Canadian Corporate Cash Management CIBC



KELLIE JOHNSON Senior Vice President Treasury & Trade Solutions Citi



AVIVA KLEIN Vice President Digital Payments & Cybersecurity Solutions Mastercard



11:10 - 11:50^{AM} **BREAK-OUT SESSION**

PAYMENTS INNOVATION

PIER 3

EVOLUTION OF INNOVATION BETWEEN BANK & FINTECHS: FOE TO FRIENDS TO FAMILY

The rise of fintech companies has disrupted the financial services industry challenging traditional banks and financial institutions to innovate to stay relevant in a rapidly changing market. To keep up with the changing landscape, banks are increasingly turning to fintech companies for collaboration and partnership, while fintechs are turning to banks for access to markets, marketplaces, cash management and liquidity. This panel discussion will explore the opportunities and challenges of bank-fintech partnership from both perspectives. How will they deliver better financial services to customers in expanding in global markets and the risks and challenges of these relationships. Does competition between financial institutions and fintechs breed innovation or chaos?



MODERATOR STEPHANIE WILCZEWSKI Director Senior Product Manager -Comprehensive Payables B2B Payment Solutions & Card Product Management Bank of America



CHRIS FERRON Head of Fintech Visa



KATHY KMIOTEK Channel Marketing Director **Fortis**



KATIE MOSLEY Channel Sales Executive Bottom lineTechnologies



PATRICIA YUN Head of Digital Commerce TD Bank



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11:10 - 11:50^{AM} **BREAK-OUT SESSION**

LEADERSHIP & CAREER **DEVELOPMENT**

MARINE ROOM

INSPIRING WOMEN IN PAYMENTS - PAVING THE WAY

Join us for an engaging session on talent and career development. Discover the compelling statistics that highlight the importance of talent development and why women are critical voices in this conversation. Explore strategies, insights and success stories shared by accomplished women executives empowering you to excel and break barriers in your own career journey. Don't miss this opportunity to be inspired and equipped for success in the payments industry.



MODERATOR SOMALI RATURI Senior Manager Personal Banking Payments EQ Bank



ANNE BUTLER Chief Legal Officer Peoples Group



MEGAN JONES Vice President Cards CIBC



LISA LANSDOWNE-**HIGGINS** Senior Vice President Business Transformation& Deposits RBC



ALLISON WALSH TTS Payments & Receivables -Canada Product Citi



11:50 - 1:00^{PM}

NETWORKING LUNCH

HARBOUR BALLROOM FOYER



1:00 - 1:40^{PM} MAIN STAGE -HARBOUR BALLROOM

CBDC - PROS & CONS

Technological advancements and the reduction in the use of cash has prompted the introduction of CBDC. Hear the pros and cons of a digitized financial system. What are the anticipated impacts on the financial services industry, and perspectives on whether or not this will create instability in our monetary policy.



VEENA BALRAM Vice President Consulting Services Banking $\check{\mathfrak{S}}$ Financial Markets CGI - Greater

Toronto Area



SUE ENNIS CorporateDevelopment Hut 8 Mining Corp.



DR. SANDI WRIGHT DG for RG Modernization GOC



NELLI ZALTSMAN Lead Product Designer for Onyx Coin Systems J.P. Morgan



TEAM 1



CAROLINA LUISI Head of Transformation Planning & **Operations** \dot{BMO}



DARCEY MCVANEL CBDC Policy Integration Lead Bank of Canada



LOIS TULLO CFO/CCO/CRO, Kuber Mortgage Investment CorporationEIR, The Global Risk Institute, Professor, Schulich School of Business

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1:50 - 2:30PM **BREAK-OUT SESSION DIGITAL PAYMENTS**

PIER 2

SECURITY REIMAGINED - SEAMLESS & SECURE - ARE WE READY?

With the rise of digital payments and a 24/7 world of transactions, identity and fraud solutions have become more critical. A variety of authentication solutions are coming to market such as biometrics, FIDO tokens and passkeys all promising to improve security and convenience in payments. Our panel will explore the risks and benefits of each solution for different use cases in payments and how this will impact the future of payments.



MODERATOR CHRISTINE DOUGAN $Managing\,Director$ Money Movement ATB



HEATHER LAMONT VPGlobal Customer Experience Caf



MARYAM SAEED Head of Risk Visa



YINGLIAN XIE CEO & Co-Founder Data Visor



FRANCES ZELAZNY Co-Founder & CEO Anonybit

MODERATOR

Client Success

Management

Citi Canada

Director -Canada Head

NANCY SMITH LAIDMAN



1:50 - 2:30PM **BREAK-OUT SESSION**

PAYMENTS INNOVATION

PIER 3

OPEN BANKING & PAYMENTS: THE INTERSECTION & THE **OPPORTUNITY**

The junction of Open Banking and Payments can provide immense opportunities to drive advancement and innovation within the financial services industry. What developments can we expect to see as technology continues to evolve and collaboration between eco-systems participants, including fintechs and FIs progresses? What are the guiding principles that are needed to safeguard consumer data while enabling and accelerating innovation.



SARAH GOWDY Vice President Tangerine



FAYE PANG Country Manager Xero



SABA SHARIFF SVP Chief Strategy Product & Innovation Officer Symcor



EVA WONG Co-Founder & Chief Operating Officer Borrowell



1:50 - 2:30PM **BREAK-OUT SESSION**

LEADERSHIP & CAREER **DEVELOPMENT**

WOMEN - COMMUNITY, CONNECTION, SUPERPOWER

Explore real life examples on how we can pay it forward and the limitless opportunities it brings. The greatest feats of activist efforts throughout history, across the globe have come from community and connection. It's time for all of us to get connected, reach out, and lift up each other.



MAUREEN JARVIS Managing Director - Head of Global Transaction Services CanadaBank of America





SUE HUTCHISON President & CEO Equifax Canada



JUDE LECLERC Managing Director Head of Treasury Services Canada J.P. Morgan



CATHY PIN Canadian Head of Client Service Global Payments Solutions HSBC Bank Canada



SUE WHITNEY Vice President Payments Strategy & Relationships $Central\ 1$

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3:00 - 3:40PM **BREAK-OUT SESSION DIGITAL PAYMENTS**

PIER 2

FRICTIONLESS PAYMENTS AROUND THE WORLD

Being able to seamlessly move money around the world to pay for goods and services has never been more critical. The banking community continues to make great progress in enabling instant and frictionless payments from account to account anywhere in the world. In this session we will look at what the industry can do to address friction points and transform the end-to-end customer experience.



MODERATOR LISA FORD Partner Dentons Canada LLP



KALYANI BHATIA Global Head of Payments Go To Market Business Development Swift



CHRISTINE HUNTER VP Payments TD, leading Enterprise Payments Strategy TD Bank



PATRICIA **SREBRNIC** Director Consulting Services Payments CGI



JACQUELINE TSAI VP& Deputy Legal Council Interac



3:00 - 3:40PM **BREAK-OUT SESSION PAYMENTS**

PIER 3

INNOVATION

OH, CANADA! MEETING THE NEEDS OF NEW CANADIANS

Canadian Banks are evolving to meet the needs of an unprecedented number of newcomers and are facilitating the digital global remittance experience to meet customer expectations. The session will discuss the competitive landscape of payment service providers, innovation in cross-border money movement, remittances as critical "lifelines" and harnessing this massive new customer acquisition. Will traditional strategies for attracting newcomers be effective? Will evolving digital capabilities be a driver to attracting new Canadians. What strategies are being developed to establish credit for newcomers to Canada? Hear from our expert panel on what is on the horizon for new Canadians.



MODERATOR STEPHANIE MARENTETTE Head of Visa Direct Sales Visa Canada



SARIT DANIEL Sr. Director Payments & FX RBC



MONIQUE GARA Senior Director Everyday Payments \mathcal{E} Innovation Payments Strategy & Transformation CIBC



RUPINDER KHULLAR Senior Manager Money Movement Access Cards & Cross Border Banking TD Bank



NITA POWERS Chief Client Experience Officer (CXO) Collabria Financial

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3:00 - 3:40PM **BREAK-OUT SESSION**

LEADERSHIP & CAREER **DEVELOPMENT**

MARINE ROOM

BREAKING BARRIERS, BUILDING EMPIRES

Buckle up for an inspiring journey where we shine a bright light on visionary women making waves in a male-dominated industry. Discover how their unique perspective as women drive exceptional work, fuels innovation, and breaks down barriers. Explore their creative solutions that cater to diverse customer needs and empower the next generation. Join us for a thought-provoking session celebrating diversity, inclusivity, and resilience as these trailblazers openly share their triumphs and strategies. Get ready to be captivated by their stories of overcoming and learn more tools to leverage your strengths.



MODERATOR DELMAR MILLER Vice President of Marketing J.P. Morgan



MARILIA **BOTHAMI FY** Chief Financial Officer Whitehorse Liquidity Partners



DIANA HALDER Partner EY CanadaPayments Leader



SHARLENE MCDEVITT Executive Director Payments & Commerce Solutions J.P. Morgan



3:45 - 4:30PM MAIN STAGE -HARBOUR BALLROOM

QUANTUM COMPUTING - FRIEND OR FOE

What the heck is Quantum Computing? Learn how this evolving technology is helping businesses gain insights into their data, drive strategies and potentially change the course of their business. In this session, you see the potential as we bring a few scenarios to life. The possibilities of Quantum are endless. Join us for this session and get your creative juices flowing.



MODERATOR NOELLE IBRAHIM Associate Partner Industry Consultant Banking & Financial Markets IBM Quantum



MELANIE ANDERSON Director General Secure Solutions & Services Canadian Centre for Cyber Security



MEHDI BOZZO-REY



DANICA MARSDEN Principal Quantum Computing & Data Scientist Bank of Canada



DR. ATTY MASHATAN Canada Research Chair & Associate Professor Toronto Metropolitan University



4:30 - 5:15^{PM} CLOSING KEYNOTE MAIN STAGE -HARBOUR BALLROOM



SHEILA VOKEY President & CEO Central 1



5:15 - 5:30^{PM} CLOSING REMARKS MAIN STAGE -HARBOUR BALLROOM



KRISTY DUNCAN Founder & CEO Women in Payments



5:30 - 7:00PM

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FEEDBACK FORM

We request that you share your feedback with us so that we can continue to improve and bring the community of women in payments together for even better events in the future! Click here for more information.

BECOME A MEMBER



Women in Payments can help you take your career further, faster through education, community, and mentorship. By becoming a member you are connected to over 200+ career opportunities! Click here for more information.

TALENT BOARD



Our Talent Board has the latest job opportunities, training programs, and events locally and abroad. We curate our listings, so you'll only see quality opportunities. There's more to career development than finding the right job. That's why you'll also find training courses and certification programs that can help you prepare for your next step - or leap! Click here for more information.

OUR PROGRAMS



LEADERSHIP PROGRAMS

A four-part Leadership master class and group coaching series designed for professionals who aspire to lead with impact. Each session will focus on shifting participants' mindsets and skill-sets with practical learnings that can be applied right away. Click here for more information.



MENTORSHIP PROGRAMS

Shaping the next generation of women in our industry is something we take seriously at Women in Payments. In a still male-dominated payments and fintech industry, we believe mentorship is compelling, fulfilling and mutually beneficial for both sides of the relationship. Click here for more information.



POM CAFÉ

Join us monthly for a POM Café, an exclusive virtual networking event with other women from the global payments industry. Click here for more information.



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