

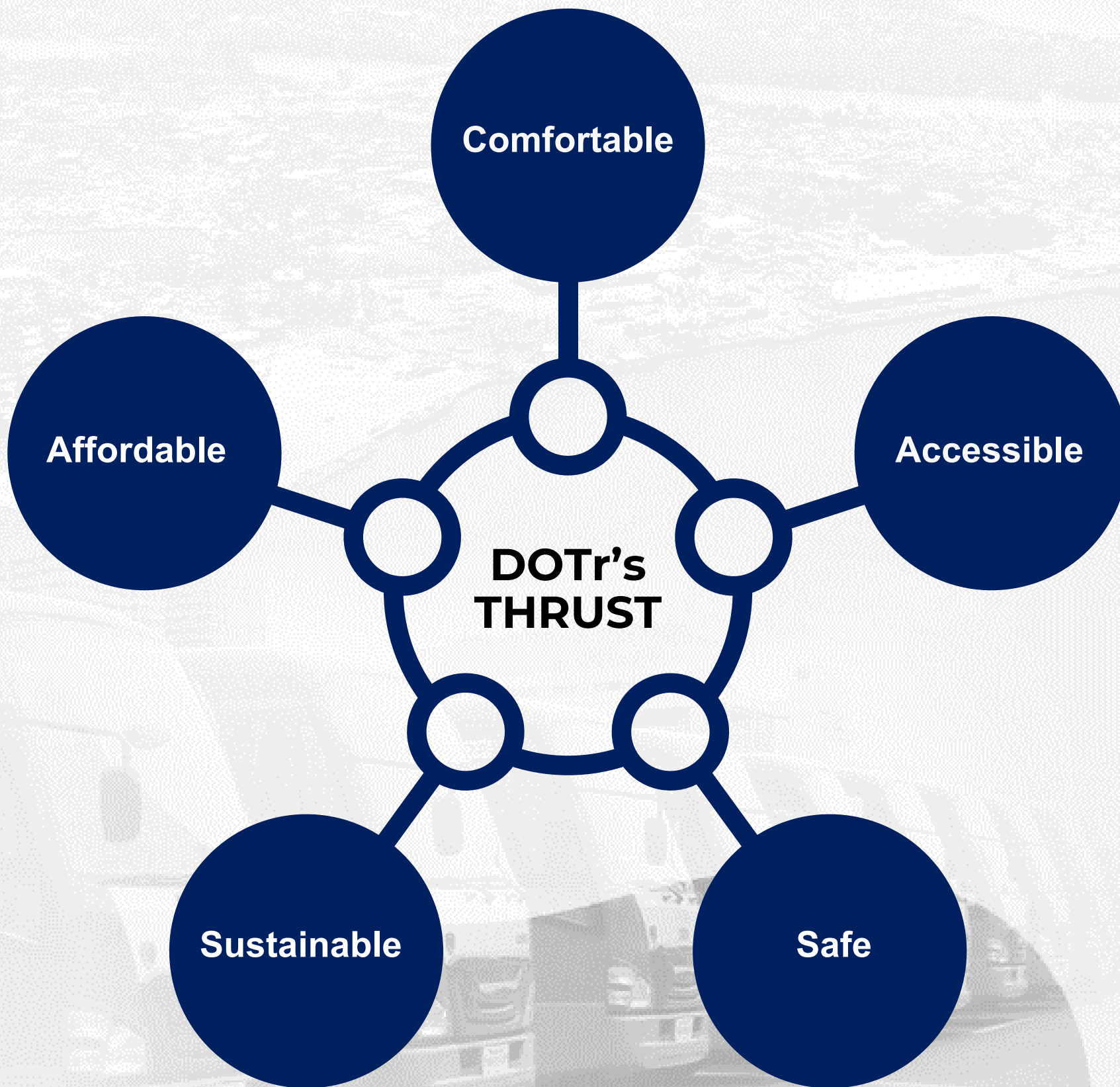
Department of Transportation

Usec. Roberto C.O. Lim

Spanish Chamber of Commerce in the Philippines

ECONOMIC BRIEFING

March 20, 2024



PRESIDENTIAL DIRECTIVE - SONA 2022

FULL SPEED AHEAD!

**Comfortable, Accessible,
Safe, Sustainable, Affordable**

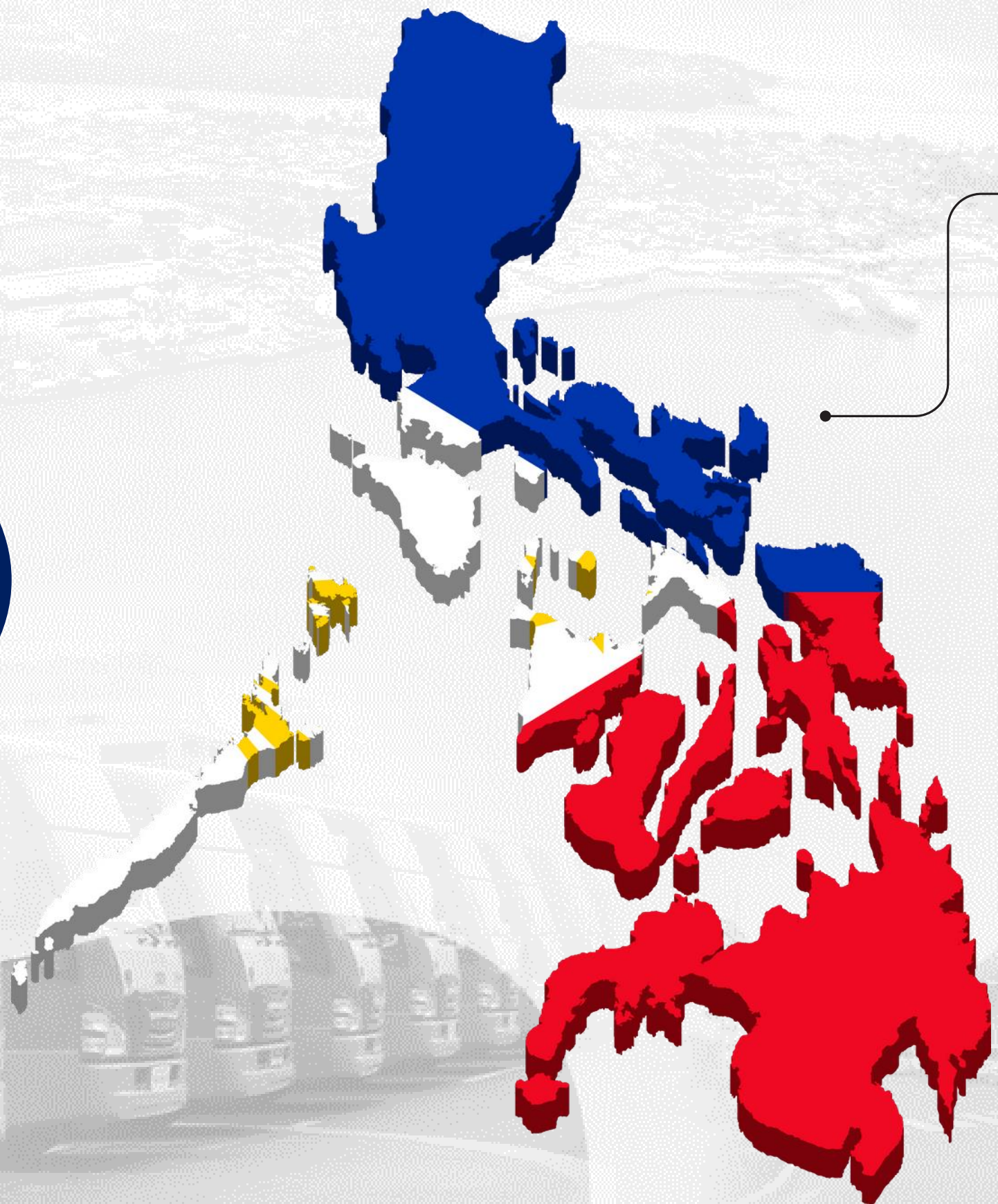
TRANSPORTATION

PHILIPPINES IS AN ARCHIPELAGO

Three (3) Island groups: Luzon, Visayas, and Mindanao.

7,641
Islands

90 airports nationwide



PHILIPPINE MAJOR AIRPORTS

- Ninoy Aquino International Airport
- Clark International Airport
- Laoag International Airport
- Mactan-Cebu International Airport
- Kalibo International Airport
- Puerto Princesa International Airport
- Davao International Airport
- Iloilo International Airport
- Bohol-Panglao International Airport

NAIA Public-Private Partnership Project

**3 DECADES +
6 ADMINISTRATIONS IN THE
MAKING**

CAPITAL INVESTMENTS

- ₱88 billion within first 6 years
 - ₱122.3 billion for the entire 25-year Concession Period

EXPECTED AIRPORT IMPROVEMENTS

- ✓ Increased passenger capacity from 35mppa to 62mppa
- ✓ Increased Air Traffic Movements (ATMs) to 48 ATMs per hour
- ✓ Digitalization of passenger processing and airport operations
- ✓ Improved passenger experience and retail options

NEXT STEPS

- ✓ **March 18, 2024** - Signing of Concession Agreement
- **September 11, 2024 or earlier** - O & M Start Date

Development of GREATER CAPITAL REGION (GCR) Airports

GCR FORECAST PASSENGER DEMAND
120 million passengers in 2035

New Manila (Bulacan) International Airport

Ongoing Land Development - **80% Progress rate**

Phase 1 Start of Operations - **2029**

Phase 1 Capacity - **35 Million Passengers Per Annum**

Total Project Cost - **₱ 735 Billion**

REGIONAL AIRPORTS PPP

AIRPORTS	PASSENGER VOLUME (2023)	PTB EXISTING CAPACITY	RUNWAY LENGTH (m)	UPDATES
LAGUINDINGAN	1,990,201	1.6 mppa	2,100	<ul style="list-style-type: none"> ✓ Ongoing Comparative Challenge period. ✓ Invitation to Submit Comparative Proposal was published on 22 February 2024
BOHOL-PANGLAO	1,653,868	2.0 mppa	2,500	<ul style="list-style-type: none"> ✓ Ongoing Negotiations with Original Proponent ✓ Negotiations to be completed by May 21, 2024
ILOILO	2,330,053	1.2 mppa	2,500	<ul style="list-style-type: none"> ✓ Updated requirements submitted by Original Proponent following effectivity of PPP Code ✓ Negotiations Period is ongoing
PUERTO PRINCESA	1,703,975	2.0 mppa	2,600	
KALIBO	952,994	2.0 mppa	2,500	
DAVAO	3,844,895	2.0 mppa	3,000	<ul style="list-style-type: none"> ✓ Updated requirements submitted by Original Proponent following effectivity of PPP Code ✓ Ongoing evaluation by DOTr and CAAP of the submission
SIARGAO	552,838	0.45 mppa	1,347	<ul style="list-style-type: none"> ✓ Ongoing project development
BUSUANGA	594,526	0.5 mppa	1,225	<ul style="list-style-type: none"> ✓ Ongoing project development
BICOL	662,580	2.0 mppa	2,500	<ul style="list-style-type: none"> ✓ Ongoing project development

Note: Considered Passenger Movements for both International and Domestic Operations

Locally-Funded Projects - General Appropriations Act (GAA)

₱14 billion budget under FY 2024 GAA

LUZON	VISAYAS	MINDANAO
Laoag Airport	Kalibo International Airport	New Zamboanga International Airport
Vigan Airport	Iloilo International Airport	Bukidnon Airport
Candon Airport	Catbalogan Airport	Mati Airport
Tuguegarao Airport	Borongan Airport	M'lang Airport
New Manila International Airport	Maasin Airport	Tandag Airport
Ninoy Aquino International Airport	Tacloban Airport	Surigao Airport
Puerto Princesa Airport	Camotes Airport	Jolo Airport
Pag-asa Island Airport		Camiguin Airport
Daet Airport		Central Mindanao Airport
Bacon Airport		Butuan City Airport
San Fernando Airport		
Busuanga Airport		

Official Development Assistance (ODA) - Export-Import Bank of Korea (KEXIM)

NEW DUMAGUETE AIRPORT

LOCATION	BACONG, NEGROS ORIENTAL
PROJECT COST	P17.05 BILLION
CAPACITY	2.45 MPPA
STATUS	SITE ACQUISITION- ONGOING CIVIL WORKS – TARGET COMMENCEMENT IN 2025

Digitalization and Technological Innovations

- BIOMETRIC PASSENGER PROCESSING**
- ELECTRIC GROUND SERVICE EQUIPMENT (e-GSE)**
- AIRPORT COLLABORATIVE DECISION-MAKING (ACDM)**
- ADVANCED VISUAL DOCKING GUIDANCE SYSTEM (AVGDS)**



Aviation Sustainability and Resiliency

PARTNERSHIP WITH DE LA SALLE UNIVERSITY - LASALLIAN INSTITUTE FOR THE ENVIRONMENT (LIFE)

PARTNERSHIP WITH INTERNATIONAL FINANCE CORPORATION FOR IFC EDGE GREEN BUILDING CERTIFICATION



An aerial view of an airport terminal building with a large, curved roof. In the foreground, a parking lot is filled with a long line of white trucks. The background shows a cityscape and a body of water. The image is overlaid with a semi-transparent white filter.

#OnePHAviation
THANK YOU!