



Chamber Management Solution
Empowering your Chamber of Commerce

www.eventbank.com

We built one platform for all your engagement needs



Event Management

Facilitate online event publishing, registration and mobile check-ins



CRM

Centralize all of your marketing data and customer engagement



Email Marketing

Create professional newsletters, event invitations, and marketing campaigns



Membership

Automate every step of the membership process from registrations to renewals



Finance

Enable multiple currencies, payment methods, and track financial records



Membership

Keep your community engaged with features designed to maximize value for you and your members.

Create a natural membership workflow

EventBank's membership functions automate all the member management steps

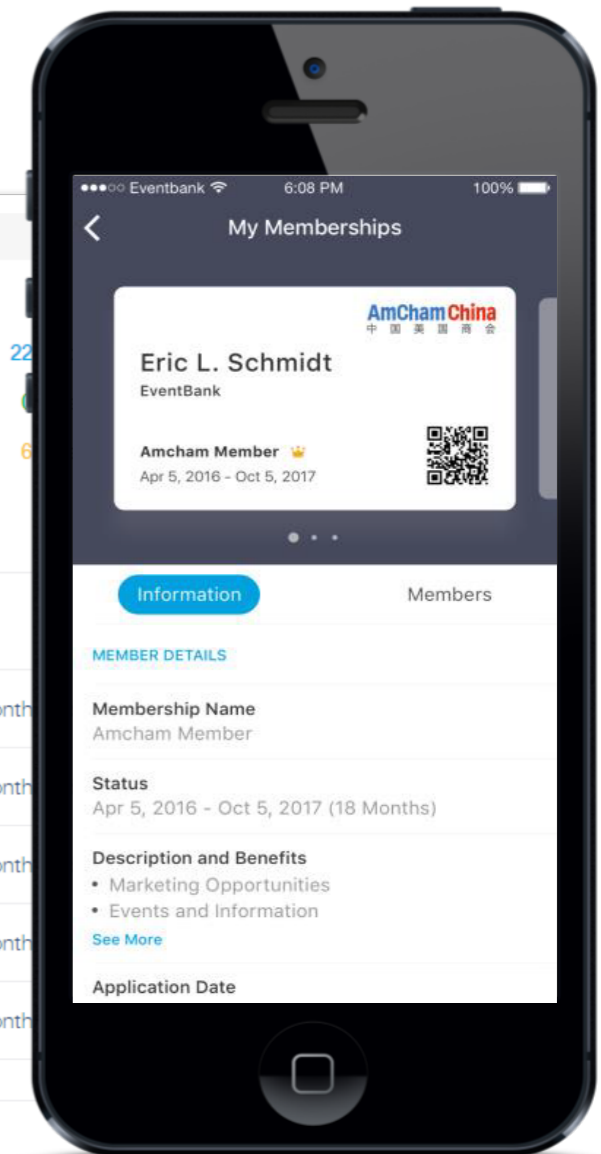
- › Membership Types
- › Membership Application Forms
- › Membership Payments & Renewals
- › Automatic Invoicing
- › Members can update their own info

Dashboard Overview:

- Active Memberships: 37 (+1 new)
- Applications: 21
- Renewals: 28

Applications Awaiting Approval:

Membership Type	Member Name	Duration
test corporate membership type #348	EventBank 捷会易 Johnny Zhao	1 month
test corporate membership type #314	new company name Yasir Shabbir	1 month
Renewal Test Membership #312	test Yasir Shabbir	1 month
Renewal Test Membership #309	test Yasir Shabbir	1 month
一级 #227	Liu Aimee TopCredit	1 month



Dashboard

Stay organized. Search and sort to quickly get the details you need. Filter, import, and export member information without hassle.

Cebex

Home CRM Events Campaigns **Membership** Finance Admin

Dashboard
View a brief overview of all your memberships

Members
Oversee, filter and export your member list

Membership Manager **30**
Manage applications, members approval and renewals

Finance
View all membership and members finance information

Setup
Control settings, membership types, application form and import process

15 Memberships

19 Applications

11 Awaiting Approval
8 Awaiting Payment

11 Renewals

7 Upcoming
0 Awaiting Approval
4 Awaiting Payment

Applications Awaiting Approval

corporate #15040	Fan Max	4 months and 24 days ago
Individual #14938	IBM Wang Maison	5 months and 4 days ago
corporate #14937	李亮亮	5 months and 4 days ago
corporate #14936	Sun Figure	5 months and 4 days ago
Individual #14659	瑞斯国际管理集团 Sun Figure	5 months and 26 days ago

Active Membership Types

corporate	11	8 Applications 3 Active Memberships 4 In Renewal	Individual	4	3 Applications 1 Active Memberships 0 In Renewal
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Membership Manager

Improve your processes with digital membership applications. Collect information with customized forms and manage each stage of the application.

Cebex

Home CRM Events Campaigns **Membership** Finance Admin

Applications Search Download Settings + Add Application

Awaiting Approval (11) **Awaiting Payment (8)** Awaiting Activation Declined

Any Membership Type ▼ Any Assignee ▼ From Date Calendar To Date Calendar

ID	COMPANY NAME	MEMBER NAME	MEMBERSHIP TYPE	APPLICATION DATE	ASSIGNEE	ACTIONS
15581	Chloe Corp	Chloe Wang	Individual	12/06/2016 11:13 AM	--	Add Payment ⋮
14955	--	Monica Zhao	corporate	08/16/2016 3:49 AM	--	Add Payment ⋮
14660	中国电力建设集团	孙建军	中级会员	07/22/2016 4:26 AM	陈非	Add Payment ⋮
11674	Cebex	樊晓花	企业执行副会长单位	04/12/2016 10:35 PM	赵春辉	Add Payment ⋮
11673	中金甲子资产有限公司	樊晓花	企业常务理事单位	04/12/2016 10:34 PM	李腾飞	Add Payment ⋮
8415	张三丰	张三	corporate	11/21/2015 2:42 AM	赵春辉	Add Payment ⋮
7766	Cai	Max Fan	在校学生会员	08/19/2015 9:41 PM	赵春辉	Add Payment ⋮
7765	Eventbank	Max Fan	在校学生会员	08/19/2015 9:36 PM	李腾飞	Add Payment ⋮

Dashboard View a brief overview of all your memberships

Members Oversee, filter and export your member list

Membership Manager 30 Manage applications, members approval and renewals

Applications 19 Manage applications

Renewals 11 Manage renewals

Members Validation Manage Corporate Membership Invitations

Add-On Requests Manage additional requests

Finance View all membership and members finance information

Setup Control settings, membership types, application form and import process

Membership Manager

Maximize your member retention rate. Remind members to renew their memberships ahead of time with emails and push notifications and then manage renewals.

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Home CRM Events Campaigns **Membership** Finance Admin

Renewals

Upcoming (7) Awaiting Approval **Awaiting Payment (4)** Declined

ID	COMPANY NAME	MEMBER NAME	MEMBERSHIP TYPE	STATUS	ASSIGNEE	EXPIRY DATE	ACTIONS
9494	Eventbank	吴丽伟	中级会员	Awaiting Payment	--	10/12/2016	Add Payment
7771	中国工业评论	徐彩丽	初级会员	Awaiting Payment	--	08/20/2016	Add Payment
12932	捷会易	吴小一	企业会长单位	Awaiting Payment	樊晓花	06/29/2016	Add Payment
9368	捷会易	Amy Ma	corporate	Awaiting Payment	赵春辉	01/03/2016	Add Payment

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SG

Membership Finance

View and track all membership and members finance information on one platform.

Cebex

Home CRM Events Campaigns **Membership** Finance Admin

Finance

Total Valid Transaction Revenues

RMB 251k

18 Transactions

14 Valid Transactions
4 Void Transactions

Valid Transactions ▾ All Payment Methods ▾ All Currencies ▾

From Date To Date

TRANSACTION ID	MEMBERSHIP ID	TRANSACTION DATE ▾	STATUS	CONTACT	AMOUNT	PAYMENT METHOD	ACTIONS
1714	12931	10/21/2016 2:32 AM	Valid	吴小莫	RMB 500	Bank Transfer	⋮
1708	14593	10/21/2016 1:32 AM	Valid	Christine Marsh	RMB 20,000	Bank Transfer	⋮
1673	7768	10/13/2016 2:24 AM	Valid	Max Fan	RMB 300	Cash	⋮
1407	14939	08/13/2016 2:26 AM	Valid	XQ CHEN	RMB 500	Credit Card	⋮
1405	14935	08/12/2016 10:13 PM	Valid	Sun Figure	RMB 500	Bank Transfer	⋮
1342	14688	07/26/2016 2:31 AM	Valid	孙建军	RMB 5,000	Credit Card	⋮
1331	12634	07/22/2016 4:31 AM	Valid	赵季元	RMB 2,000	Cash	⋮
1322	14643	07/19/2016 6:33 AM	Valid	刘志明	RMB 2,000	Bank Transfer	⋮
1308	12930	07/12/2016 3:40 AM	Valid	吴小静	RMB 100k	Credit Card	⋮

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Everything Mobile

Manage your chamber's membership processes from anywhere with two EventBank apps: one for you to manage chamber from anywhere and one for your community for maximum engagement.



Eventbank App



Manager App



AmCham China

中 国 美 国 商 会

EventBank's platform is exceptionally flexible and can handle many events of any size. EventBank has boosted our reputation as an organization that employs sophisticated tools for the benefit of our members.

Graham Norris

Senior Director of Communications at the American Chamber of Commerce in China

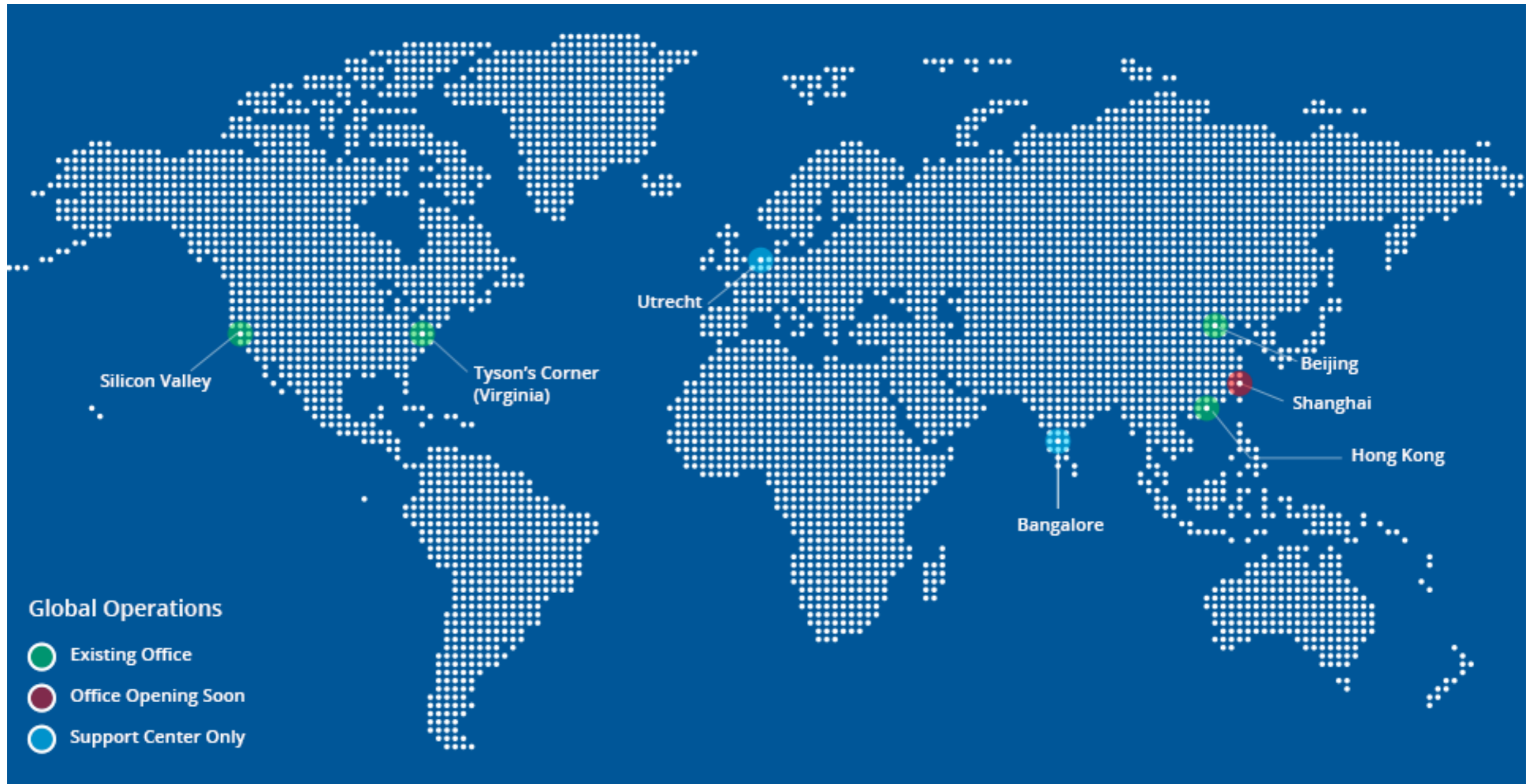


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Event Management Solution of the Year

CIS 頌袖

Best Event Solution of the Year



➤ For more information & online demo please contact:



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🌐 www.eventbank.com



An all-in-one cloud-based engagement management software to empower your organization



Event Management



CRM



Membership



Finance



Email Marketing