

## **AGENDA**

## Wednesday, December 2nd

10:00 AM - 10:30 AM Welcome & Introductions

10:30 AM - 11:30 AM Chamber Operations - Shelley Short, IOM

- Role of the Chamber
- IRS/State Requirements
- Governing Documents
- Bylaws
- Policies
- Time Management

11:30 AM - 12:30 PM Lunch

12:30 PM — 1:30 PM Managing the Board of Directors — Crystal Johnson, PCED IOM and Jay Chesshir, CCE

- Board Selection
- Board Training & Orientation
- Board Responsibilities
- Board/Staff Roles
- Board Committees
- Board Utilization

1:30 PM - 1:45 PM Break

1:45 PM – 2:45 PM Managing the Finances of the Organization – Jim Fram, CEcD CCE FM and Mike Malone, CCE

- Accounting
- Budget
- Billing
- Internal Controls
- Software
- CPAs/Audits
- Bonus: Hiring & Firing

2:45 PM - 3:45 PM Raising Revenue - Brad Lacy, CCE IOM

Sponsorships

Dues/Investment Structure

Non-dues Revenue

3:45 PM - 4:30 PM QA from Today

6:00 PM Small Group Network Building Dinners

Dutch treat dinner with fellow classmates – See sign-up sheet

## Thursday, December 3<sup>rd</sup>

8:00 AM - 8:30 AM Arrival & Continental Breakfast

8:30 AM – 9:30 AM Membership 101 – Gary Troutman, Shannon LaDuke, and Mara Kuhn

• Recruitment

• Retention

• Answering "WIIFM" and adding value

Showing appreciation

CRM Programs

9:30 AM - 9:45 AM Break

9:45 AM – 10:45AM Chamber Programs & Events – Sarah Gordley, IOM and James Reddish, CEcD

What events to hold/keep/get rid of?

Event Management & Software

Volunteer Management

• Leadership Programs

• Innovative Ideas

Community/Economic Development

10:45 AM - 11:45 AM Chamber Communications & Marketing - Steve Clark, IOM CFE

Digital & Social Media

Website

Email Newsletters

Printed Materials

Software

11:45 AM - 12:45 PM Lunch

12:45 PM – 1:45 PM Chamber's Role in Advocacy – Kenny Hall

Why this is critical

Local Advocacy

Governmental Affairs Events

• Working with the State Chamber

1:45 PM - 2:30 PM Closing, QA from Today, Next Steps